

Phone \_\_\_\_\_

## HOMEOWNERS QUOTE SHEET

NAME \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
DOB \_\_\_\_\_  
SS# \_\_\_\_\_

**Email address** \_\_\_\_\_ Do you prefer work or home?  
**Current Ins Company** \_\_\_\_\_ **Agency** \_\_\_\_\_  
**Renewal Date** \_\_\_\_\_

**OTHER NAMED INSURED'S:** \_\_\_\_\_ **D.O.B., SS#, RELATION etc.** \_\_\_\_\_  
\_\_\_\_\_

**Prior Address** \_\_\_\_\_

\* \* \* \* \*

YEAR BUILT \_\_\_\_\_ # FAMILIES \_\_\_\_\_  
STYLE \_\_\_\_\_ SQ FT \_\_\_\_\_  
**DISTANCE TO HYDRANT** \_\_\_\_\_ **Miles TO FIRESTATION** \_\_\_\_\_  
FRAME, BRICK, MASONRY, LOG \_\_\_\_\_  
FINISHED BASEMENT \_\_\_\_\_ % finished \_\_\_\_\_  
GARAGE \_\_\_\_\_ # of Cars \_\_\_\_\_ TYPE: ATTACHED DETACHED  
BATHS: FULL \_\_\_\_\_ HALF \_\_\_\_\_ Building Type - Custom/ Builders Grade  
FIREPLACE: CHIMNEY \_\_\_\_\_  
DECK OR PORCH \_\_\_\_\_ SQ FT \_\_\_\_\_  
ROOF TYPE \_\_\_\_\_  
CENTRAL AIR \_\_\_\_\_  
POOL \_\_\_\_\_ DIVING BOARD \_\_\_\_\_ FENCED \_\_\_\_\_  
HEATING TYPE \_\_\_\_\_ OIL STORED \_\_\_\_\_  
DOGS \_\_\_\_\_ Bite History \_\_\_\_\_ What kind \_\_\_\_\_  
ALARM SYSTEM? \_\_\_\_\_ Explain \_\_\_\_\_  
SIDING TYPE \_\_\_\_\_  
WOOD STOVE \_\_\_\_\_ Who installed it? \_\_\_\_\_  
TRAMPOLINE \_\_\_\_\_

### COMPLETE UPDATES?

\*WIRING \_\_\_\_\_  
\*ROOF \_\_\_\_\_  
\*HEATING \_\_\_\_\_  
\*PLUMBING \_\_\_\_\_

OLDER HOMES -  
Fuses or Circuit Breakers \_\_\_\_\_  
Plaster or Sheetrock \_\_\_\_\_

SCHEDULED PERSONAL PROPERTY

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**COVERAGES**

DEDUCTIBLE \_\_\_\_\_

DWELLING AMT \_\_\_\_\_

OTHER STRUCTURES \_\_\_\_\_

PERSONAL PROPERTY \_\_\_\_\_

LOSS OF USE \_\_\_\_\_

PERSONAL LIABILITY \_\_\_\_\_

MED PAY \_\_\_\_\_

**CURRENT PREMIUM** \_\_\_\_\_

ANY LOSSES?? \_\_\_\_\_

\* \* \* **COPY OF CURRENT POLICY** \* \* \*